

Tax Credit Qualified Geothermal Equipment

The listed MARS geothermal/water source equipment meets or exceeds the requirements of the Energy Star program and qualifies for the Federal tax credit for energy efficient residential products.

Effective Jan. 1, 2017, Energy Star raised efficiency levels to Tier 3. To qualify for the tax credit, a geothermal heat pump must meet the current Energy Star criteria at the date the geothermal heat pump is placed in service (consult the tax code for more information). Tier 3 Energy Star criteria is shown below:

| Residential Packaged Systems Meeting Energy Star Tier 3 Requirements | | | |
|--|--------------------|------------------|--------------------|
| Model Number | Closed Loop (GLHP) | Open Loop (GWHP) | AHRI Reference No. |
| HEV/H036C | X | X | 206611114 |
| HEV/H042C | X | X | 206611116 |
| HEV/H048C | X | X | 206611118 |
| HEV/H060C | X | X | 206611120 |
| HZV/H/D024B | X | X | 200083644 |
| HZV/H/D036B | X | X | 200083642 |
| HZV/H/D048B | X | X | 200083646 |
| HZV/H/D060B | X | X | 200083648 |
| HZV/H/D070B | X | X | 200083650 |

| Residential Water-to-Water Systems Meeting Energy Star Tier 3 Requirements | | | |
|--|--------------------|------------------|--------------------|
| Model Number | Closed Loop (GLHP) | Open Loop (GWHP) | AHRI Reference No. |
| HEW036 | X | | 201756604 |
| HEW060 | X | | 201756606 |
| HEW120 | X | | 201756608 |
| HNW036 | | X | 201756610 |
| HNW060 | | X | 201756612 |
| HNW120 | | X | 201756614 |

Consult your tax advisor for further information.
IRS Form 5695 can be used to file for the federal tax credit.

| Residential Split Systems Meeting Energy Star Tier 3 Requirements | | | | |
|---|------------------|--------------------|------------------|--------------------|
| Model Number | Coil/Air Handler | Closed Loop (GLHP) | Open Loop (GWHP) | AHRI Reference No. |
| HZS024B | MWG24 | X | X | 200083684 |
| HZS036B | MWG36 | X | X | 200083694 |
| HZS048B | MWG48 | X | X | 200083698 |
| HZS060B | MWG60 | X | X | 200083702 |
| HZS024B | WDG24B | X | X | 200083686 |
| HZS036B | WDG36B | X | X | 200083696 |
| HZS048B | WDG48B | X | X | 200083700 |
| HZS060B | WDG60B | X | X | 200083704 |

- Systems placed in service between Jan 1, 2017 through Dec 31, 2019 eligible for 30% tax credit
- Systems placed in service between Jan 1, 2020 through Dec 31, 2022 eligible for 26% tax credit
- Systems placed in service between Jan 1, 2023 through Dec 31, 2023 eligible for 22% tax credit
- Can be used for primary residence or secondary residence
- Can be carried over two consecutive years if necessary